

# Agni A. Levi

Athens, Greece

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Over 27 years of cross-industry corporate finance advisory and investment experience with leading Greek banking institutions and international professional services providers.

## Professional Experience

**Non-Executive Independent Director; Chairperson of the Nomination and Remuneration Committee; member of the Audit Committee / 2021- present**

**ALPHA TRUST HOLDINGS, Athens, Greece**

Provides an independent view to help the company achieve its goals. Responsible for monitoring executive directors in their implementation of strategy and acting in the interest of the company stakeholders; evaluating the balance of skills, knowledge, experience and diversity of the Board and identifying potential candidates; providing oversight of the company's system of internal controls and compliance with regulations.

**Deputy Project Manager - Senior Financial Expert / 2017 – 2022**

**MOTT MACDONALD CONNECTA CONSORTIUM**

Worked as an independent consultant for the Mott MacDonald-CONNECTA Consortium in the energy sector for projects financed by EC in the Balkan area. Projects carried out: Financial and Economic Assessment and Cost Benefit Analysis for the gas interconnection pipeline Bosnia & Herzegovina – Croatia (as a Senior Financial Expert) and Feasibility Study, Environmental and Social Impact Assessment, Basic Design and preparation of the Tender Dossier for the gas interconnector North Macedonia – Greece (as a Senior Financial Expert and Deputy Project Manager).

**Member of the Management Team/ 2019 – 2021**

**TWELVE OM IKE, Athens, Greece**

Participate as a founder member in the business development of the Company. Twelve OM was established in 2019 with the aim to connect Yoga and Greek philosophy by organizing yoga & philosophy events in Greece and the first international yoga & philosophy festival in Athens.

**Investment Banking Senior Advisor / 2015 – 2016**

**INSIGHT CAPITAL SA, Athens, Greece**

Provided top-quality investment banking advisory services to the middle and upper corporate market. Projects included the sale of a medium size Greek IT company, the issuance of a bond in order for raising funds for a manufacturing company and restructuring advisory for bank refinancing.

**Associate Director, Investment Banking Division / 1996 - 2014**

**ALPHA FINANCE / ALPHA BANK, Athens, Greece**

More than 15 y professional experience in the corporate and investment banking industry in Greece. Managed and co-managed capital market transactions, public offerings of debt and equity and M&A transactions. Activities included designing integrated financial models to forecast financial growth, define capital raising scenarios and value entities; analyzing company and transaction comparables; negotiating with competent authorities/ parties.

**Credit Analyst, Credit Analysis Department / 1992 - 1996**

**ALPHA BANK, Athens, Greece**

Reviewed companies' performance and evaluated specific investment projects subject to bank financing. Activities included loan reviews, market research, evaluation of feasibility studies, preparation of appraisal reports.

## Education

**Northeastern University, Boston, USA / 1991-1992**

Master of Business Administration (MBA), Field of concentration: Finance

**University of Massachusetts, Amherst, USA / 1986-1990**

Bachelor of Business Administration (BBA), Major: Marketing, Minor: Mathematics

## Personal Data

D.O.B.: 18/01/1968

Nationality: Greek